

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings, Inc.

Case No. 08-13555 (JMP)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Bank Julius Baer & Co. Ltd.  
Name of Transferee

Name and Address where notices to transferee should be sent:

Bank Julius Baer & Co. Ltd.  
Legal Products & Services  
P.O. Box, CH-8010 Zurich, Switzerland  
Fax +41 58 887 0008

Phone: + 41 58 887 7336  
Email: patrik.roos@juliusbaer.com  
Last Four Digits of Acct #: n/a

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

Credit Suisse AG  
Name of Transferor

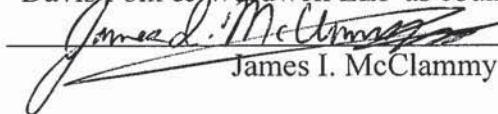
Court Claim # if known) 55829  
Amount of Note: This is a Partial  
Claim: Transfer of Claim. See  
Attached Evidence of  
Transfer of Claim for  
Details.

Date Claim 10/29/2009  
Filed: \_\_\_\_\_

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: n/a

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Davis Polk & Wardwell LLP as counsel for Transferee

  
James I. McClammy

Date:

3/15/2011

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**EVIDENCE OF TRANSFER OF CLAIM**

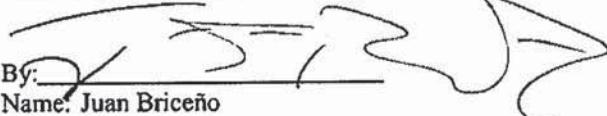
**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

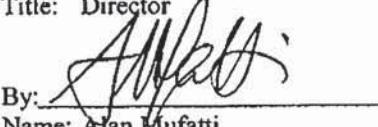
For value received, the adequacy and sufficiency of which are hereby acknowledged, Credit Suisse AG ("Transferor") unconditionally and irrevocably transferred to Bank Julius Baer & Co. Ltd. ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portions of its claim (Claim No. 55829), **USD 200'000 in nominal amount** related to the securities with International Securities Identification Number listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED ON JANUARY 31, 2011.

**CREDIT SUISSE AG**

By:   
Name: Juan Briceño  
Title: Director

By:   
Name: Alan Mufatti  
Title: Assistant Vice President

**SCHEDULE I**

**Lehman Programs Securities Related to Transferred Portions of Claim:**

ISIN	Court Claim #	Date Claim Filed	Issuer	Currency and nominal amount
XS0301813522	55829	October 29, 2009	Lehman Brothers UK Capital Funding V LP	USD 200'000